



Copy of deed of company arrangement

Company details

Company name

ACN/ABN

Lodgement details

To be completed only where this form is lodged with ASIC

Who should ASIC contact if there is a query about this form?

Name

ASIC registered agent number (if applicable)

Telephone number

Postal address

Total number of pages

Details of deed of company arrangement

Attach the full deed and any ancillary material

The attached document is a:

Deed of company arrangement

Variation to a deed of company arrangement

Date the deed was executed or varied

/ /
[D] [D] [M] [M] [Y] [Y]

What is the estimated amount of the deed of company arrangement fund?

(Enter in whole AUD only eg 5000)

\$

What is the projected dividend to unsecured creditors?

Lowest estimate (cents in the dollar)

Highest estimate (cents in the dollar)

What is the projected time frame for effectuating the deed of company arrangement?

Less than 3 months

3 to 6 months

6 to 12 months

More than 12 months

Was the company's business, or assets, sold or to be sold?

Yes

No

If you answered yes, was a sale contract entered into before the appointment of the voluntary administrator?

Yes

No

Upon execution of the deed of company arrangement, did control of the company revert to the company's directors?

Yes

No

Continued... Details of deed of company arrangement

Does the deed of company arrangement exclude some or all related party claimants from participating in the deed of company arrangement fund?

Yes No

Does the deed of company arrangement provide for third party contributions?

Yes No

If you answered yes, how much must the third party/ies contribute?

(Enter in whole AUD only)

\$

Does the deed of company arrangement provide for a creditors' trust?

Yes No

Is the business continuing to trade after execution of the deed of company arrangement?

Yes No

If you answered yes, does the deed of company arrangement fund include contributions from future trading profits?

Yes No

Signature

This form must be signed by the deed administrator

Name

Registered liquidator number

Signature

Date signed

/ /
[D] [D] / [M] [M] / [Y] [Y]

Lodgement

If lodging with ASIC, send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Guide: Copy of deed of company arrangement

This guide does not form part of the form. It is included by ASIC to assist you in completing and lodging the Form 5047.

Use of this form	This form has been prepared by ASIC to assist business with the lodgement process by highlighting information required by ASIC.
Lodgement period	As soon as practicable after the deed was executed or varied.
Additional information	For more information or guidance on requirements of this form, please see Regulatory Guide 82 <i>External administration: Deeds of company arrangement involving a creditors' trust</i> (RG 82).
How to provide additional information	<p>Annexures</p> <p>If there is insufficient space in any section of the form, you may alternately submit annexures as part of this lodgement.</p> <p>To make any annexure conform to the regulations, you must</p> <ol style="list-style-type: none">1. use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides2. show the company name and ACN or ARBN3. number the pages consecutively4. print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied5. mark the annexure with an identifying letter or symbol eg a,b,c or 1,2,3 etc.6. endorse the annexure with the words: This annexure (mark) of (number) pages referred to in form (form number and title)7. sign and date the annexure <p>The annexure must be signed by the same person(s) who signed the form.</p>
Privacy	The information provided to ASIC in this form may include personal information. Please refer to our privacy policy (www.asic.gov.au/privacy) for information about how we handle your personal information, your rights to seek access to and correct personal information, and to complain about breaches of your privacy.
Lodgement	<p>Send completed and signed forms to: Australian Securities and Investments Commission, PO Box 4000, Gippsland Mail Centre VIC 3841.</p> <p>For more information</p> <p>Web www.asic.gov.au Need help? www.asic.gov.au/question Telephone 1300 300 630</p>